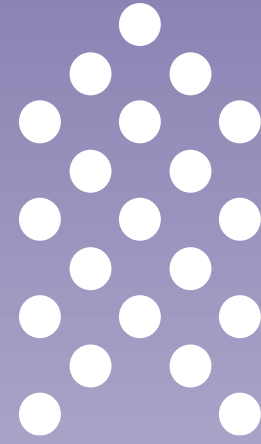




meta
estate

⁺
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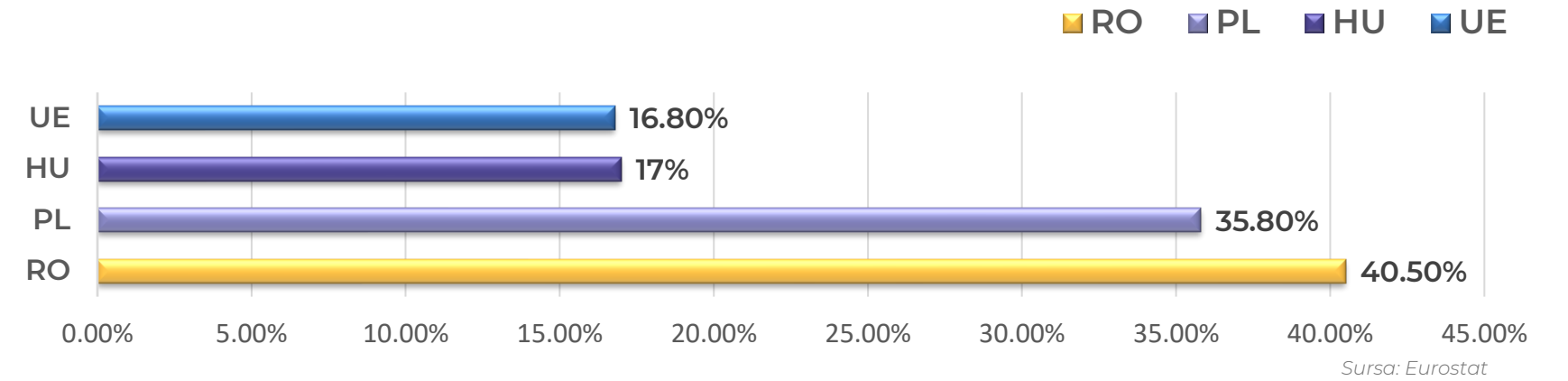
Stock market meets real estate



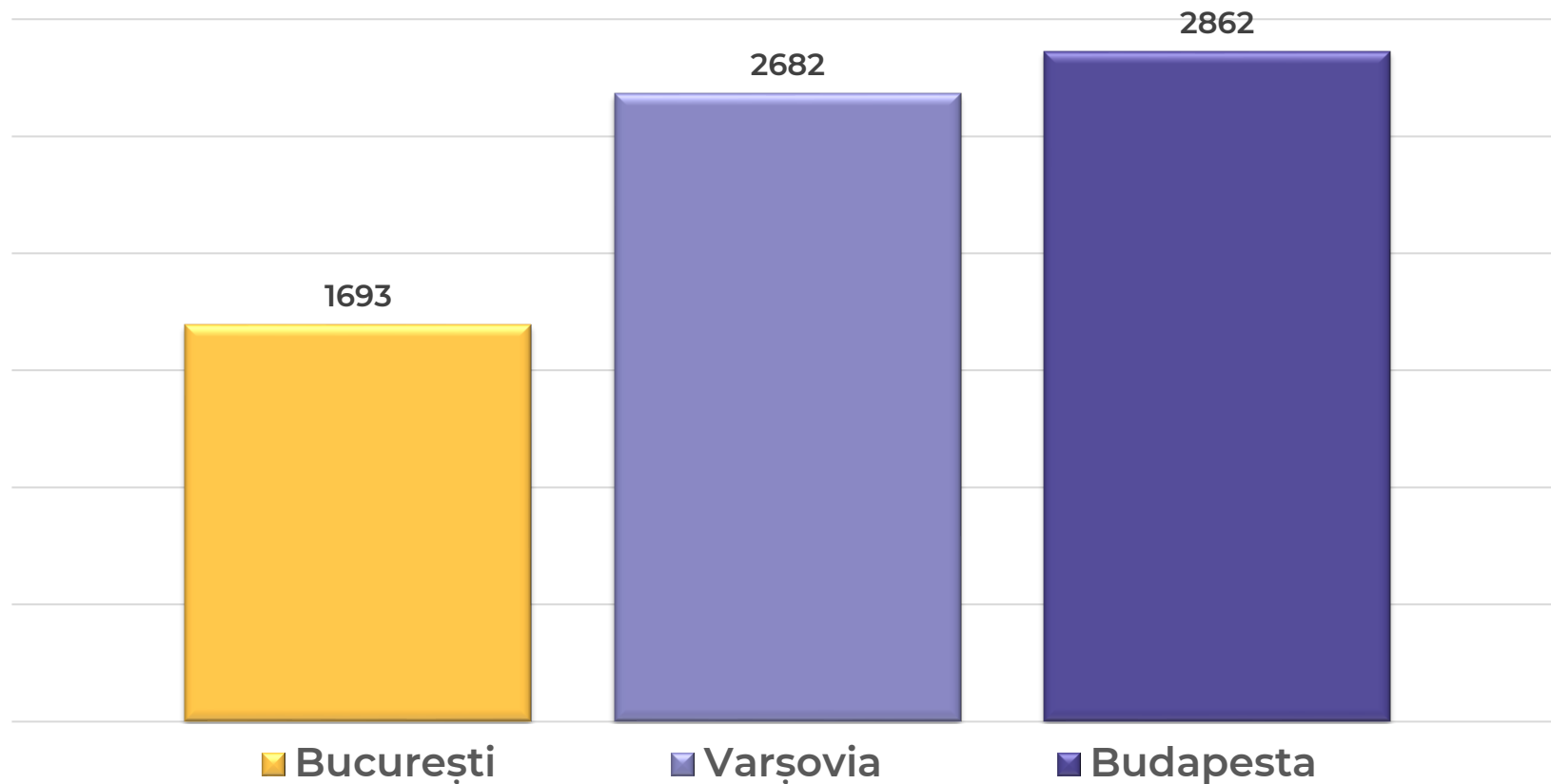
Residential property market

Romania ranks among the European countries with the lowest housing prices, behind Bosnia and Herzegovina and Greece, according to a survey of major cities in 27 European countries.

Level of overcrowding

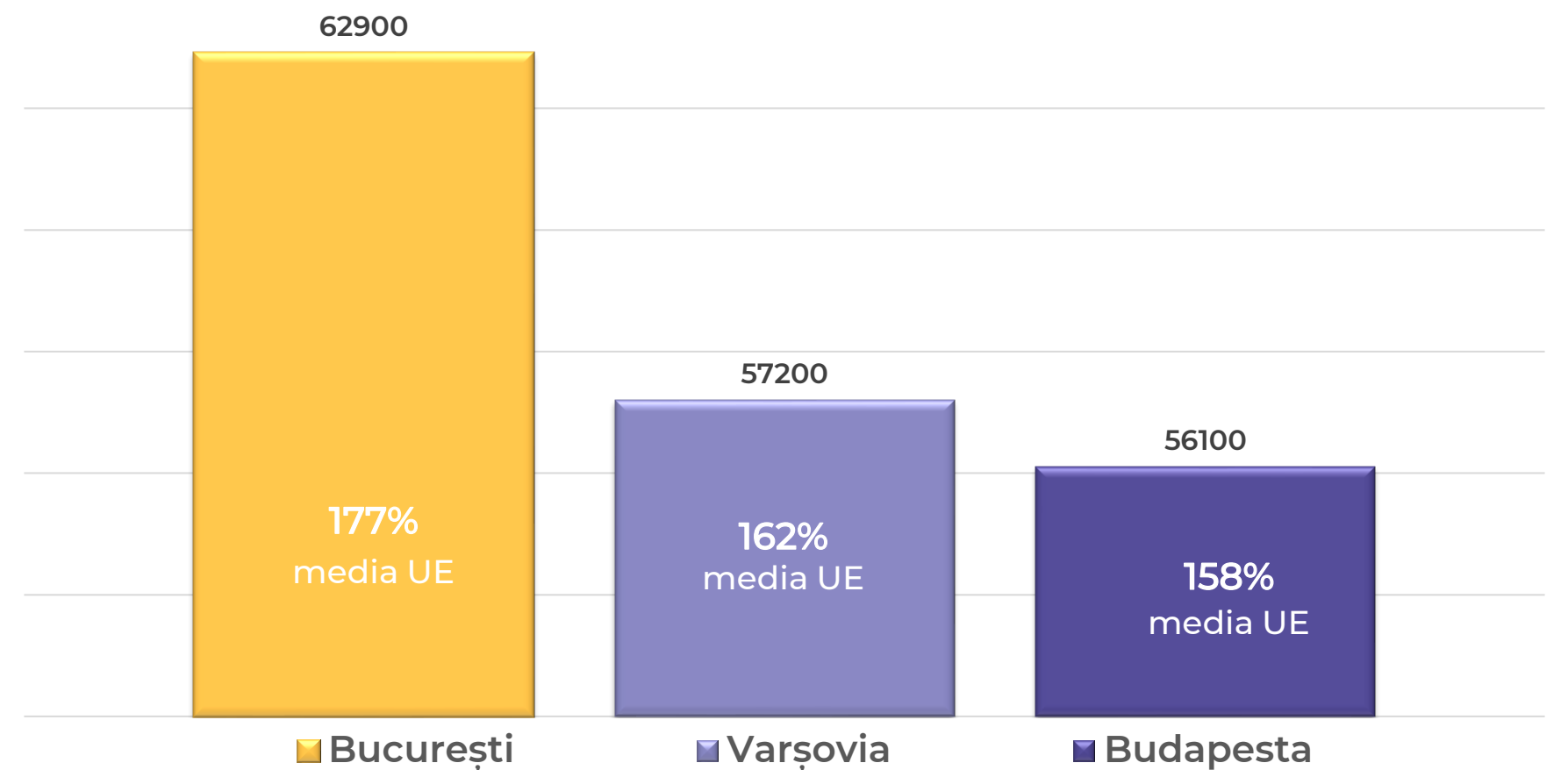


Average transaction price of a new house (EUR/sqm)



Sursa: Calculele birourilor naționale Deloitte, Indicele imobiliar | ediția a 12-a, august 2023

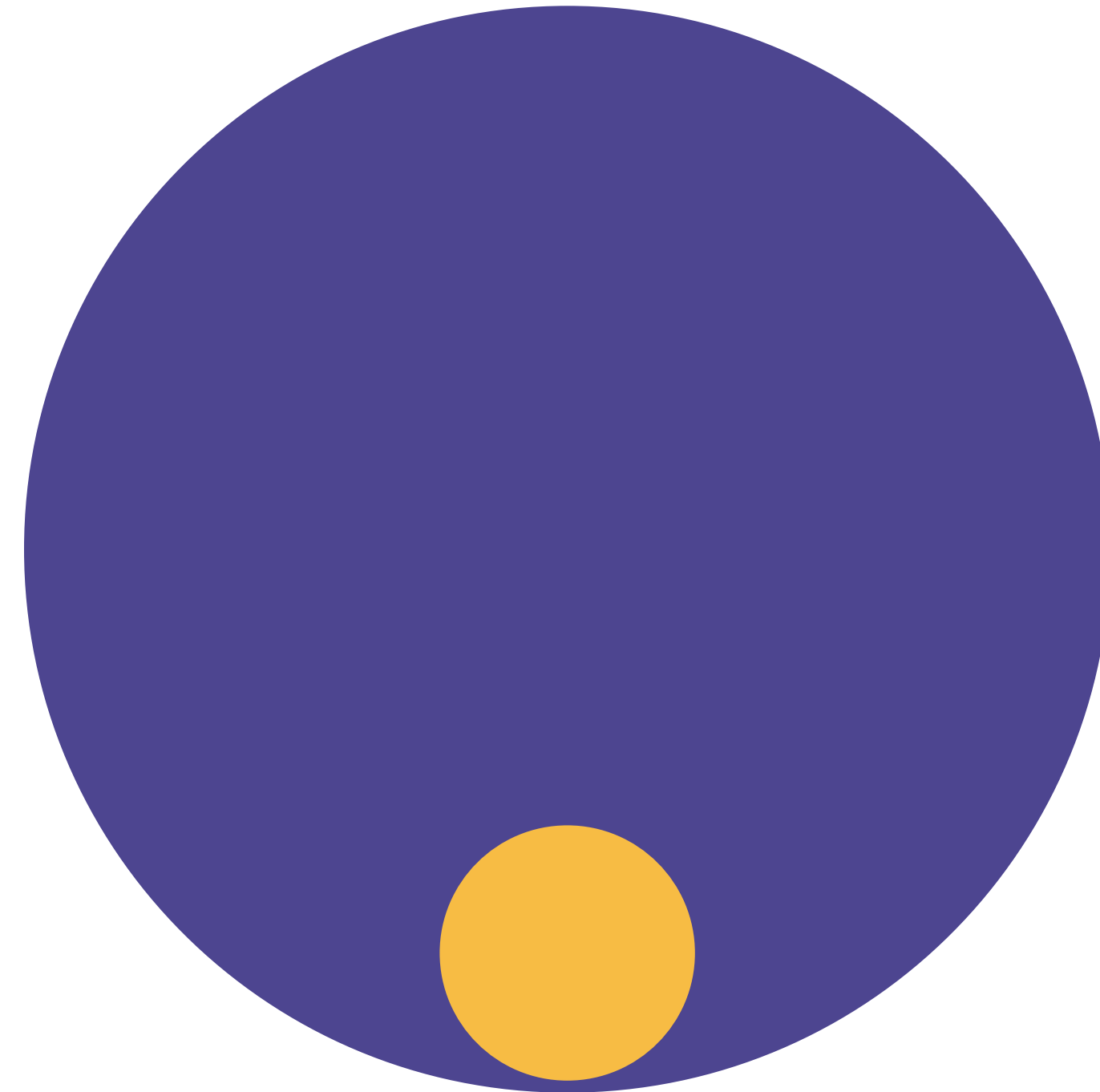
GDP/capita expressed in euro (PPS)



Sursa: Lista regiunilor și teritoriilor europene în funcție de PIB în 2022 - Wikipedia

Did you know?

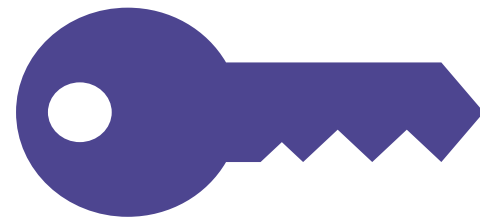
Only 10% of the apartment stock was built in Bucharest after the revolution? So the need to replace old housing stock will continue to grow.



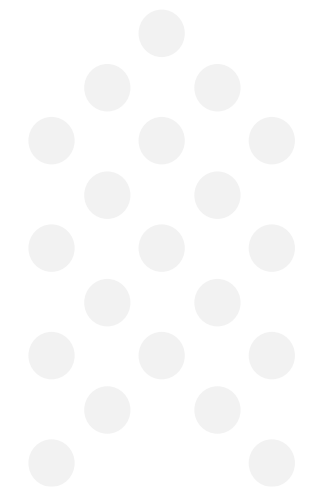
**How can you
invest in the
real estate
market?**



Renting apartments



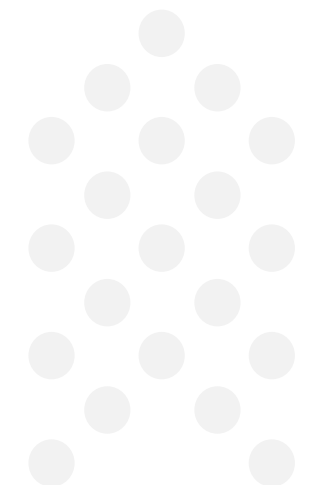
Yield	4%-7%
Minimum capital	15.000 eur - 70.000 eur
Expertise	dropped
Risks	minimum



Apartments trading



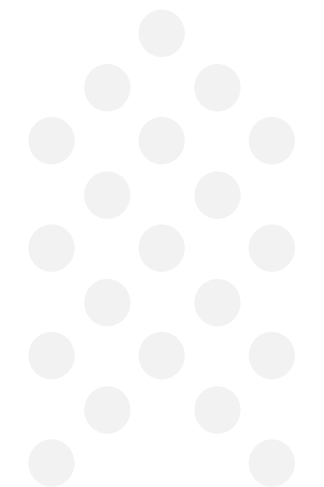
Yield	15%-40%
Minimum capital	10.000 eur - 15.000 eur
Expertise	medium
Risks	raised



Real estate development



Yield	30% - 50%
Minimum capital	1.000.000 eur
Expertise	raised
Risks	raised





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About the company

A gateway between the local real estate investment market and the capital market.



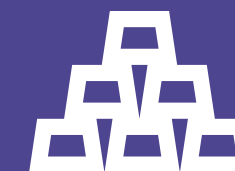
A real estate holding company founded by experienced Romanian entrepreneurs in March 2021.



Listed on the AeRO market of the Bucharest Stock Exchange from August 2022.



Investments in more than 50 real estate projects in less than 3 years since establishment.

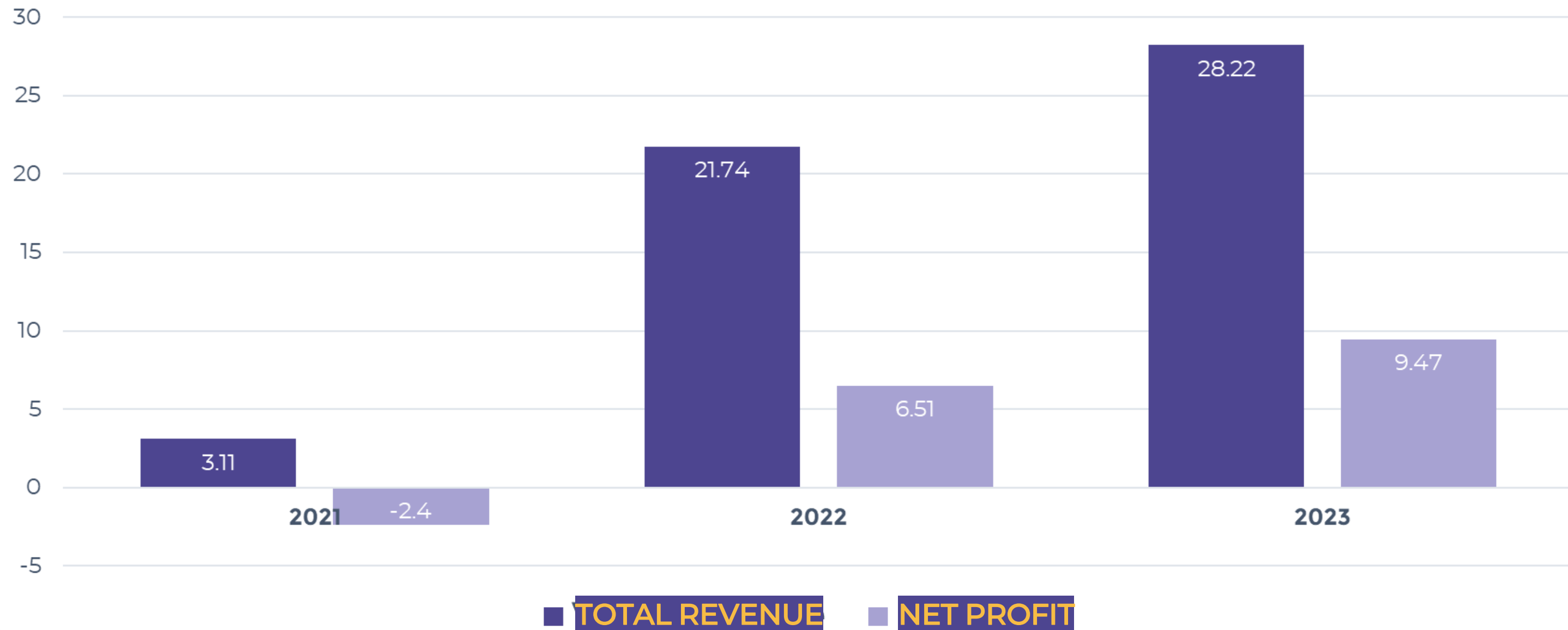


Total investments of more than 35 mil Eur.

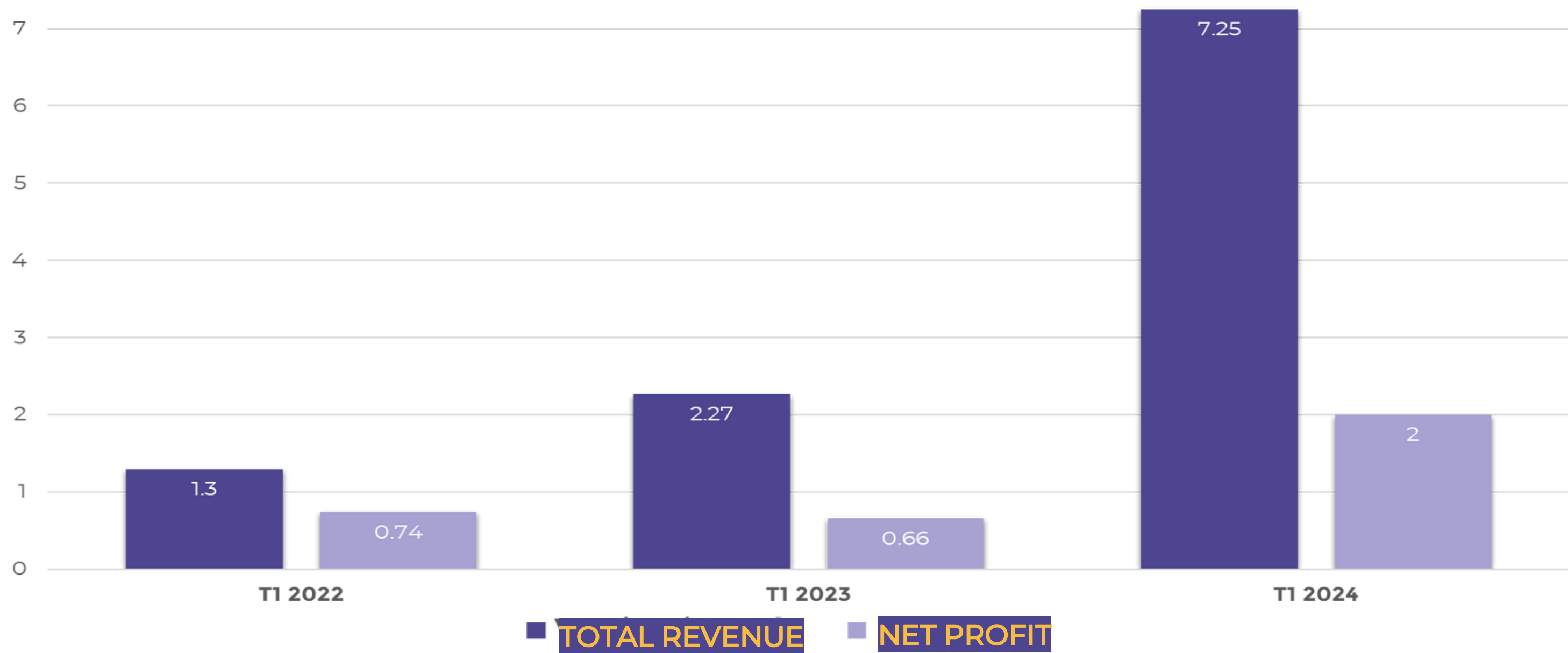


Exit from more than 17 completed projects with IRR between 15-35 and a total turnover of more than 16 mil EUR.

Results 2023



Results Q1 2024



Notă: sumele sunt exprimate în mil. lei

Future goals

- ✦ the reduction of the existing discount between the transaction value and the net asset value
- ✦ we aim to be consistent in delivering financial results
- ✦ we are excitedly preparing for the Real Estate Investment Trusts Act, which will provide much needed regulation for REITs, something we have been following closely since its inception
- ✦ listing on the Main Market



Q&A





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